

# Synergies in the Research and Innovation Funding in Europe



Informal Meeting of European Research Ministers 22<sup>nd</sup> July 2022, Prague, Czech Republic

# 1. WHAT ARE SYNERGIES?

#### CAMBRIDGE DICTIONARY DEFINITION

- Complementarity: the state of working usefully together
- Synergy: the combined power of a group of things when they are working together that is greater than the total power achieved by each working separately

#### CONDITIONS FOR SYNERGIES

- Synchronised timetable and planning
- Legislative framework, rules and calls
- Willingness of stakeholders

#### Types of Synergic Approach

- One-file approach
  - > Transfer of funds
  - > Instrument transfer
- Two-file approach (complementarity only)



# 2. GOALS AND OBJECTIVES OF SYNERGIES

#### WHAT IS THE PURPOSE OF SYNERGIES?

- Facilitate alignment of policy-making within the European Research Area
- Promote coherence in R&I investments, including public and private funds
- Leverage **benefits and impacts** of individual R&I policy funding instruments
- Increase the R&I spending intensity by mobilising finances outside R&I areas
- Increase efficiency by avoiding duplication and fragmentation of resources
- Help achieve goals of the R&I policy in line with other sectorial policy priorities
- Simplify co-funding of the EU Framework Programme projects where necessary
- Contribute to bridge the research gap and close the innovation divide in Europe

#### WHERE SHOULD WE SEEK SYNERGIES?

- Between national and regional R&I funding instruments, on one hand, and the EU directly managed programmes and those in the shared management, on the other one, including amongst them
- The target group of synergies at the EU level are particularly the Horizon Europe
  Framework Programme for R&I, including specific implementation schemes (e.g.,
  European Partnerships and EU Missions, etc.), Cohesion Policy Funds, Recovery
  and Resilience Facility, and Digital Europe or InvestEU Programmes



# 3. POLICY FRAMEWORK FOR IMPLEMENTING SYNERGIES

- REGULATION (EU) 2021/695 OF THE EUROPEAN PARLIAMENT
   AND OF THE COUNCIL OF 28 APRIL 2021
  - Sets out specific directly managed EU programmes, where synergies shall be sought and put in practice throughout the entire process of their preparation and implementation
- REGULATION (EU) 2021/1060 OF THE EUROPEAN PARLIAMENT
   AND OF THE COUNCIL OF 24 JUNE 2021
  - Stresses synergies and complementarities as an instrument to further optimise the added value from the EU and Member State investments
- Commission Regulation (EU) 2021/1237 of 23 July 2021
  - Amends the General Block Exemption Regulation and simplifies funding of the projects awarded the Seal of Excellence label and projects under the Teaming and European Partnership instruments
- COMMISSION NOTICE OF 5 JULY 2022 SYNERGIES BETWEEN
   HORIZON EUROPE AND ERDF PROGRAMMES
  - Provides guidelines to put synergies in practice in the EU programming period 2021–2027





# 4. POLITICAL AND EXPERT DEBATES ON SYNERGIES

#### FLAGSHIP CONFERENCE ON SYNERGIES

- Initial event of CZ PRES held in Prague from 7<sup>th</sup> to 8<sup>th</sup> July 2022 and participated by ≈ 250 attendees and ≈ 1 000 webstream followers
- Plenary sessions and parallel break-out sessions to share experiences, exchange good practices and lessons learned, and define bottlenecks preventing the full potential of synergies from being exploited
- Particular attention paid to implementation of synergies in the areas of research infrastructures, European Partnerships, EU Missions, EU Cohesion Policy and innovation

#### Informal Meeting of European Research Ministers

- Political debate of the EU and EFTA countries' Research Ministers in the Prague Congress Centre on 22<sup>nd</sup> July 2022, guided by questions below:
- Based on the lessons learned over the period 2014–2020, what are the main **barriers and obstacles** preventing the full potential of synergies in the R&I funding from being exploited, both at the European level and in your country?
- Which **concrete measures** do you undertake at national level for the period 2021–2027 to harvest the full potential of synergies in the R&I funding, and which particular areas are you going to address?



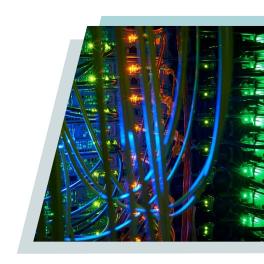
# 5. POLICY DOCUMENTS ON SYNERGIES

#### PRAGUE DECLARATION

- Draft wording debated with the EU Member States through the Research Working Group of the Council of the EU in June and July 2022 to receive feedback and reach consensus
- Call for action to be taken by the European Commission, Member States and Associated Countries in the R&I policy-making and funding approach
- Invitation to facilitate better synergies in the sectorial areas of research infrastructures, European Partnerships, EU Missions, EU Cohesion Policy and innovation
- Invitation to issue an endorsement letter by the EU Research Ministers to politically support the Prague Declaration, to be circulated following the informal COMPET meeting in Prague on 22<sup>nd</sup> July 2022;
- Overall outcomes of this endorsement initiative, to be reported at the formal COMPET meeting in Brussels on 2<sup>nd</sup> December 2022

#### Council Conclusions

 To be adopted in reaction to the report by the European Court of Auditors (public release expected in October 2022) on efficiency of implementation of synergies in the past EU programming period 2014–2020





# 6. Prague Declaration on Synergies (I)

#### R&I Policy-Making and Funding

- Reinforce dialogue between the European Commission, Member States, Associated Countries, and R&I stakeholders through the Communities of Practice, to be inspired by the Seal of Excellence Community of Practice
- Advance alignment of policy-making, regulatory and funding frameworks, implementation instruments, as well as financial and administrative rules to introduce synergies-friendly environment
- Promote the Seal of Excellence funding approach to finance high-quality R&I project proposals assessed under a directly managed EU programme, which could not be funded only due to the budgetary constraints

#### Research Infrastructures

- Adapt funding instruments to meet the needs of research infrastructures through all their life-cycle phases, including concept development, design, preparation, implementation, construction, operation, major upgrades, and decommissioning and termination
- **Expand missions** of research infrastructures beyond their primary science and technology goals through including wider policy objectives as drivers for setting their strategy orientations and integrating various R&I actors with sectorial policy-makers on the knowledge basis



# 6. PRAGUE DECLARATION ON SYNERGIES (II)

#### EUROPEAN PARTNERSHIPS AND EU MISSIONS

- **Harmonise efforts** by European, national and regional stakeholders to address grand societal, ecological and economic challenges
- Streamline the governance structures of European Partnerships and EU Missions as much as possible to avoid duplication, and prevent fragmentation of efforts and resources

#### EU Cohesion Policy Funds

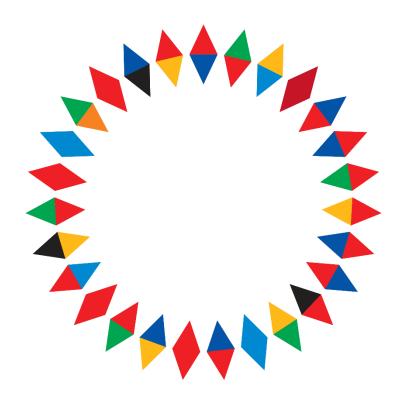
- **Embrace synergies** between the EU Cohesion Policy instruments and EU, national and regional programmes in the programme design, creation and implementation phases, including at the financial and administrative levels
- Ensure that Smart Specialisation Strategies contribute to promoting a greater cohesion within the European Research Area

#### INNOVATION

- Strengthen initiatives through closer dialogue with regional, national and international investors to help the EIC Seal of Excellence holders cover their investment component
- **Encourage cooperation** with third parties motivated to provide additional finances or services to the EIC beneficiaries and Seal of Excellence holders







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# THANK YOU VERY MUCH FOR YOUR ATTENTION!

# MR VÁCLAV VELČOVSKÝ

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